# StartupKit-SaaS Business strategy and product/project planning tool for startups

**Multiple-workspaces** 

**Author:** CloudOnex

**Software Framework:** Laravel

**Provided by:** codecanyon

#### **Documentation**

Feature descriptions and Step by Step User Guide

#### Introduction

StartupKit-saas is a business planning application. It provides product planning, tasks, business model, swot analysis, notes, calendars and many more. Users can use these features to create their systems for business planning and ideation. This software will help execute ideas faster and more efficiently. With StartupKit-saas multiple users can sign up and manage their workspaces. StartupKit-saas has a super admin portal where admin can manage the users of the application.

# What problem does this software solve?

This software is designed to help startup founders to plan their business. Founders can discuss the product planning with other users so that all the ideas and planning stays in the same place.

This software will help startups to save time on researching business models and plans. Business model canvas is usually used by lean startups. They can just create different plans and compare which one performs better over time after getting feedback from the customers.

It helps to keep essential business documents and knowledgebase in the same place. In the absence of a niche system, it gets difficult to track all the necessary documents for a business on a daily basis. Therefore, a system like StartUp kit can be very beneficial to startup founders to plan better and execute the plan faster.

You who buy the software can yourself start a startup and sell this service.

#### Where will I find the purchase code?

#### The Steps are below:

- 1. Log into your Envato Market account.
- 2. Hover the mouse over your username at the top of the screen.
- 3. Click 'Downloads' from the drop-down menu.'
- 4. Click 'License certificate & purchase code' (available as PDF or text file).

#### How to download the latest version?

#### To download your item(s):

- 1. Login to your Codecanyon account.
- 2. Hover over your username from the top right corner and click 'Downloads' from the drop-down menu.
- 3. The downloads section displays a list of all the items purchased using your account.
- 4. Click the 'Download' button next to the item and select 'Main File(s)' which contains all files, or 'Licence Certificate and Purchase Code' for the item licence information only.

# **Getting Started with StartupKit**

#### What are the Server Requirements to Install the software?

This software is built with the PHP Laravel framework. So, it follows the system requirement of a laravel application.

# Server Requirements

- PHP >= 7.3
- OpenSSL PHP Extension
- PDO PHP Extension
- Mbstring PHP Extension
- Tokenizer PHP Extension
- XML PHP Extension
- Ctype PHP Extension
- JSON PHP Extension

# **How to Install StartupKit?**

To install the application upload the startupkit.zip file on your hosting and unzip it directly on the server.

1. Now visit the url where you uploaded it. It should show the installation screen-

# **StartupKit Installation**

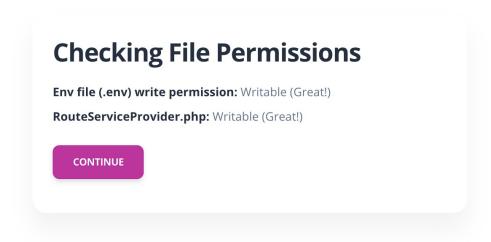
We need the following information to install.

- Database Name
- Database Username
- Database Password
- Database Host

The system will also check the necessary file write permissions.

CONTINUE

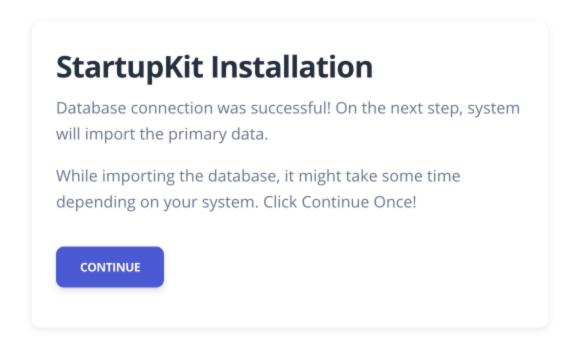
2. Click Continue, on the next screen it will check the file permissions-

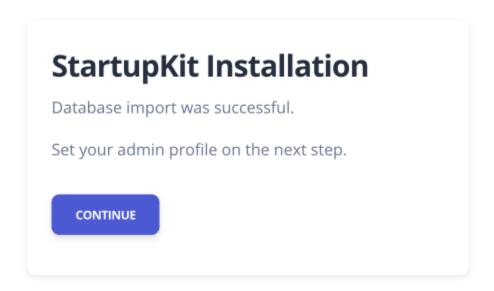


3. Click Continue, on the next screen it will ask for the database info-

Database Host			
Database Name			
Database Usernamo	è		
Database Password			

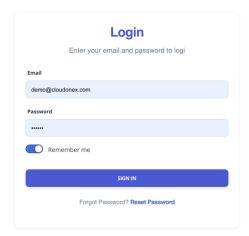
4. Enter the database info and click Continue. In this step it will check the database connection and create the configuration file for the database.





5. On the next step, it will show the login instructions. Click Continue and you should see the login screen-

Set your Admin Profile				
First Name	Last Name			
jason	M			
Email (Username)				
demo@cloudonex.com	n			
Password				
•••••				
Confirm Password				
•••••				

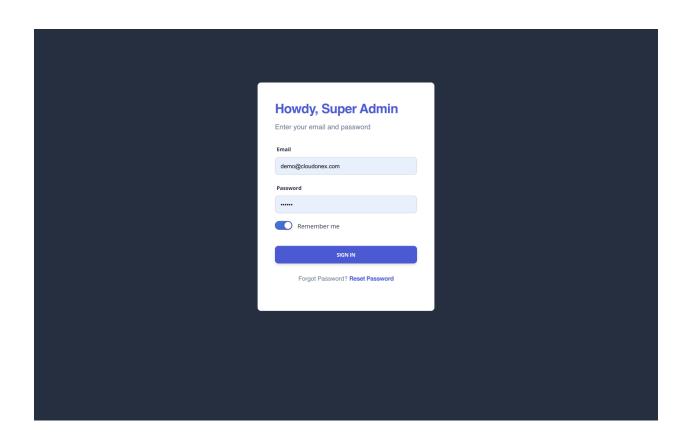


This software has two portals, one is for the super admin and the other is for the users.

# Super Admin/ Admin Portal

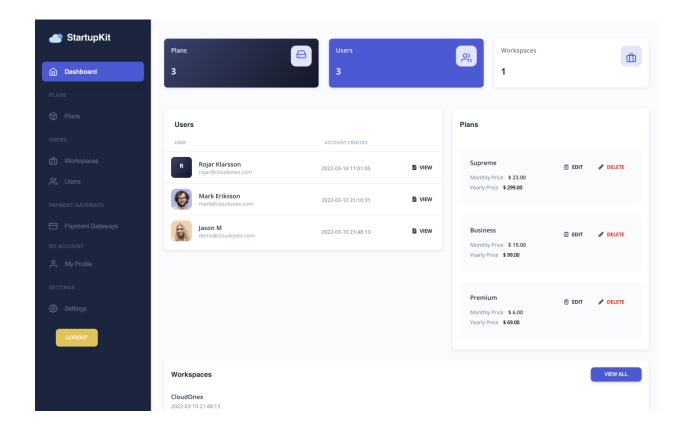
Super Admin can create plans, manage users and workspaces from the portal.

Super Admin has a separate login page. Sign in with the credentials that you created when you installed the software.



# Super Admin Dashboard

Super admin dashboard shows an overview of the users, workspaces and plans. For example, you will see how many plans, users, workspaces, you have. Recent workspaces, users and plans.

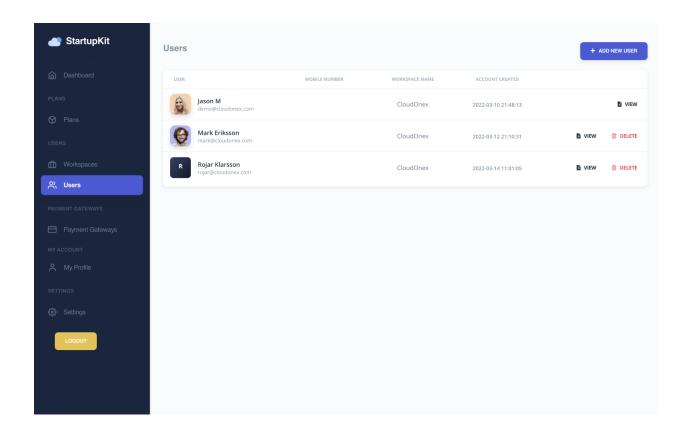


# Workspaces

When a user signs up, a workspace is created in their name. All workspaces will be shown in a list under workspaces. A super admin can access some other data, such as when the workspace was created. If the workspace is subscribed or not. Super admin can also delete the workspace.

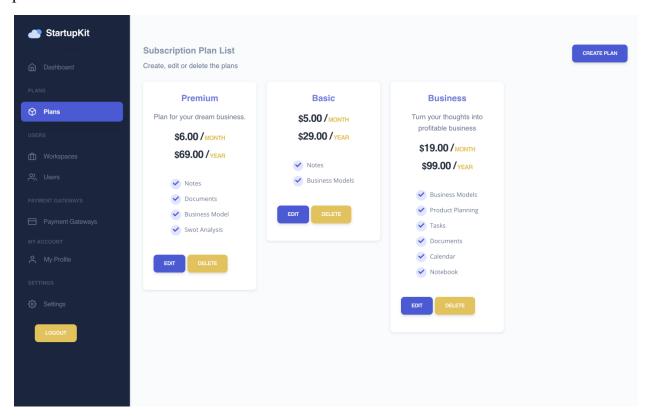
#### Users

All users will also be shown in a list under users. Super admin will be able to view the profile information of the user. More information, such as under which workspace the user is, will also be shown on the list. Super Admin can also delete users.



#### **Plans**

Super Admin can create plans from the super admin panel. They can add monthly and yearly pricing of the plans, add features, and enable or disable features for each plan.

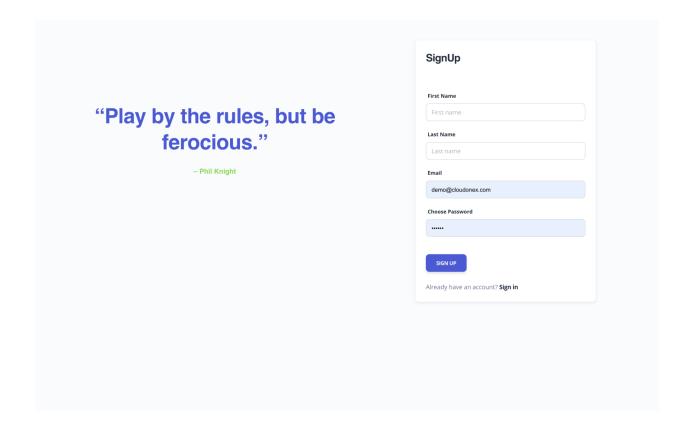


# **Payment Gateway**

This saas comes with stripe payment gateway integration. Super admin can configure the Stripe payment gateway from the portal. To configure the payment gateway, insert the Public Key and Private Key of the Stripe.

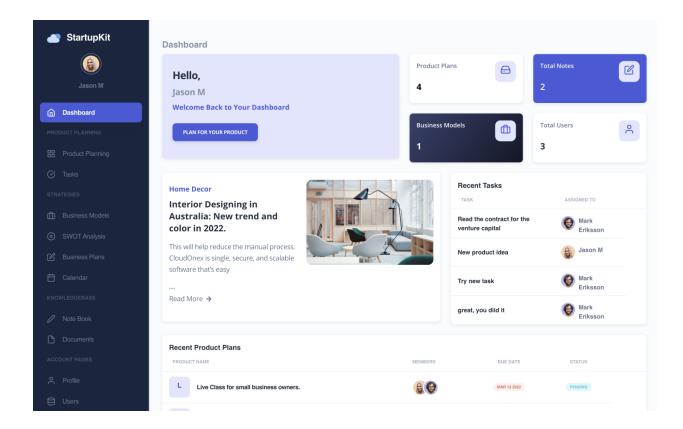
#### Sign Up page for users

This software comes with a signup page for users. To sign up, users must provide their First Name, Last Name, email, and password.



#### User Dashboard

After Installing, you will log in to the system and get to the dashboard, which looks like the following screenshot. It shows an overview of your workspace. For example, you will see how many Product Plans, Notes, business models you have created. Recent Product plans, tasks are also shown in the table.



#### **Features**

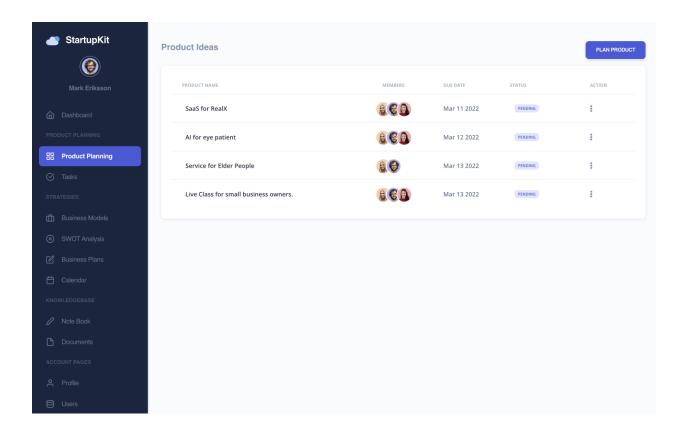
With this app, you can take notes, journal, manage personal projects, add to-dos, add to-learns, create a knowledge base, create a vision board, etc. This software will help you organize your thoughts and planning and help you take action faster.

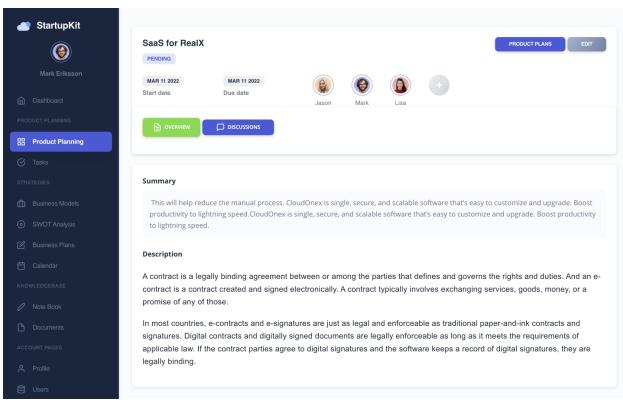
# **Product Planning**

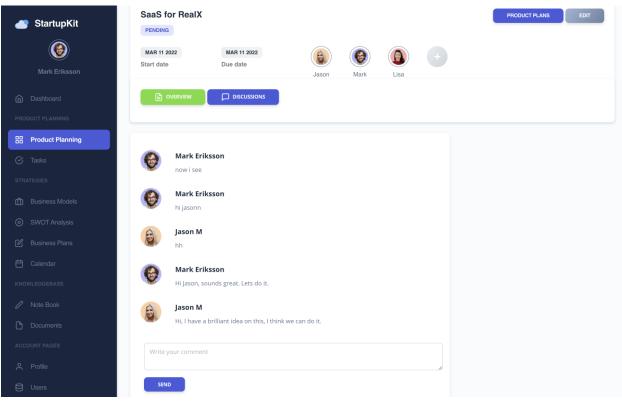
StartupKit gives you a central hub to organize all your business planning work. When all information is in one place, executing ideas becomes far easier.

#### How to create a new Product Plan?

- 1. To create a product plan, go to Product Plans on the side navigation bar and click on create project.
- 2. Write a short pitch and description of the product.
- 3. Give an estimate of the start date and end date of the product. The start date is when you are expecting to start working on the product development and the end date is when the development of the product will end. Developing a product is a long process and it often requires customer feedback thus you can choose a date when you think the MVP will end.
- 4. Click on the save button to create the plan.

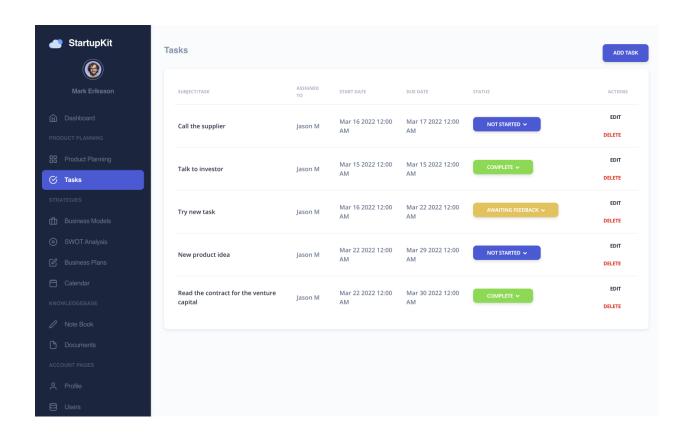






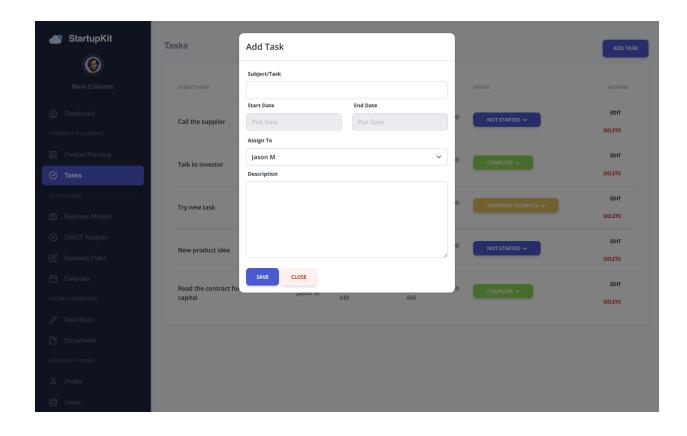
#### **Tasks**

You can add tasks and assign tasks to other users across the same workspace.



#### How to add tasks?

- 1. Click on tasks on the sidebar.
- 2. Click on add task.
- 3. upon clicking a modal will open where you can write the task.
- 4. Assign tasks to the users.



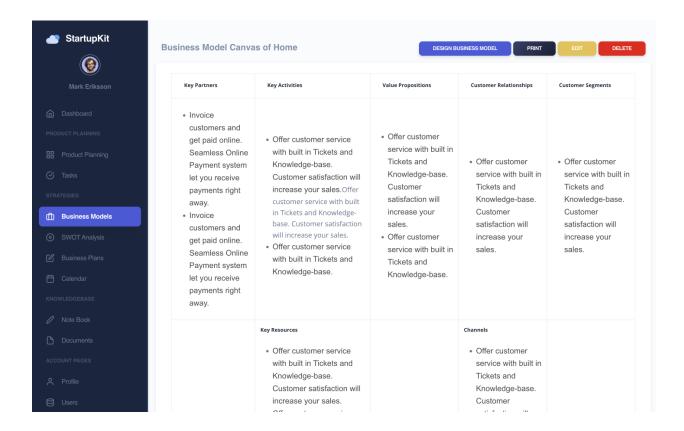
#### **Business Model Canvas**

The Business Model Canvas (BMC) is a strategic management tool to quickly and easily define and communicate a business idea or concept. The standard framework for a business-model canvas was developed by Alexander Osterwalder and Yves Pigneur in their book Business Model Generation.

It is a one-page document that works through the fundamental elements of a business or product, structuring an idea in a coherent way. It allows people to get an understanding of your business and to go through the process of making

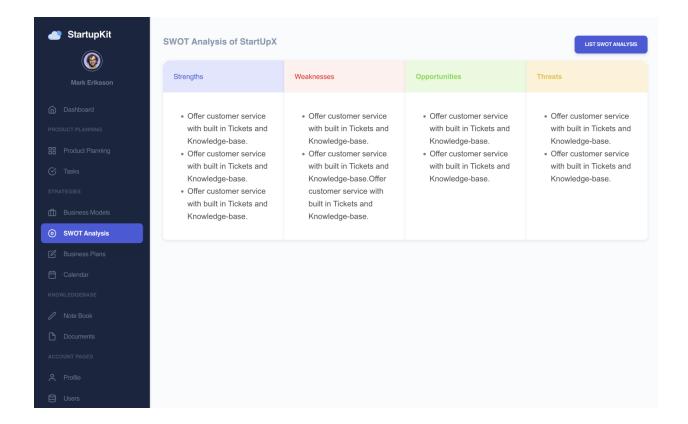
connections between what your idea is and how to make it into a business.

Therefore, this tool is very useful to quickly and easily define and communicate a business idea.



# **Swot Analysis**

SWOT analysis, also called the SWOT matrix, is a strategic planning technique used to help businesses identify strengths, weaknesses, opportunities, and threats related to business competition or project planning. It is sometimes called situational assessment or situational analysis.



- 1. Go to the left navigation bar and click swot analysis.
- 3. Click the New SWOT Analysis.
- 4. After clicking on the New SWOT Analysis you will go to a page where you can write the analysis.
- 5. Later, you can read the analysis by clicking on see details on the dropdown icon on the list card.

# **Business Planning**

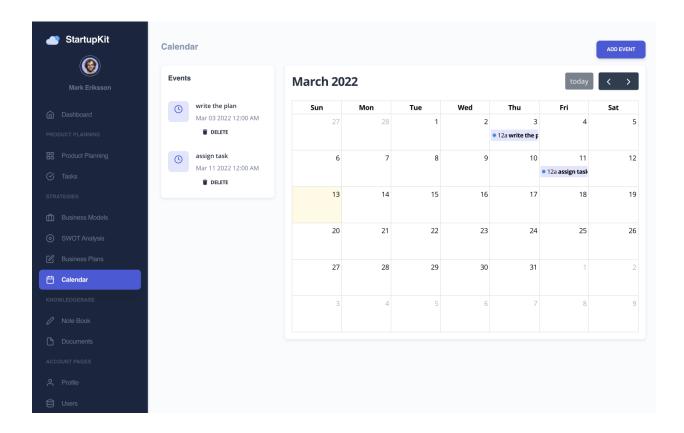
When you start setting up a business, the first thing you should consider is a business plan. You must need a proper business plan to have a business bank account. Even venture capitalists, angel investors, and bankers will ask for a Business Plan if you are looking for investment.

#### How to write a business plan

- 1. To write a business plan click on the business plans menu on the sidebar.
- 2. Click on the write business plan button on the top right corner.
- 3. Fill out all the necessary fields.
- 4. You must fill the mandatory fields.
- 5. After saving the plan, you will find it on the business plans menu.

# Calendar

Planning events ahead gives you a huge competitive advantage. The Calendar is the best friend of proactive people. It would be best if you had all your events organized and kept on a calendar.

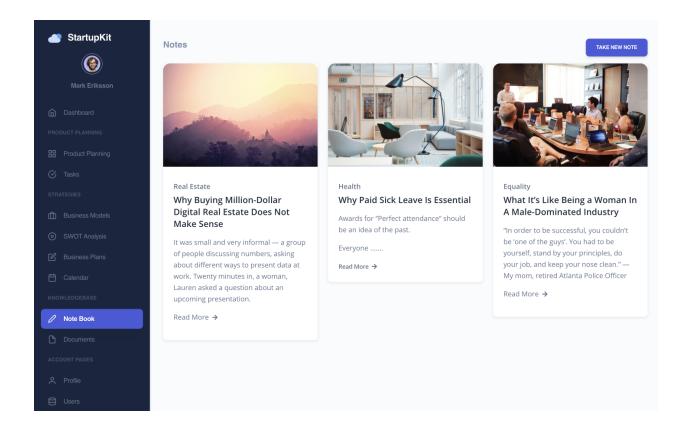


#### How to add Events to the Calendar?

- 1. You can add an event on the calendars by clicking on Calendar on the side navigation bar.
- 2. Click on Add Event as shown below.
- 3. Choose the Startdate and time to End Date and time.
- 4. Give the event a name, such as a zoom meeting or whatever your event is.
- 5. Write a description
- 6. Now, click save to save the event
- 7. After creating an event, you see the events in a list beside the Calendar. From where you can delete the event.
- 8. If you click on a particular event on the Calendar, you will be able to edit it.

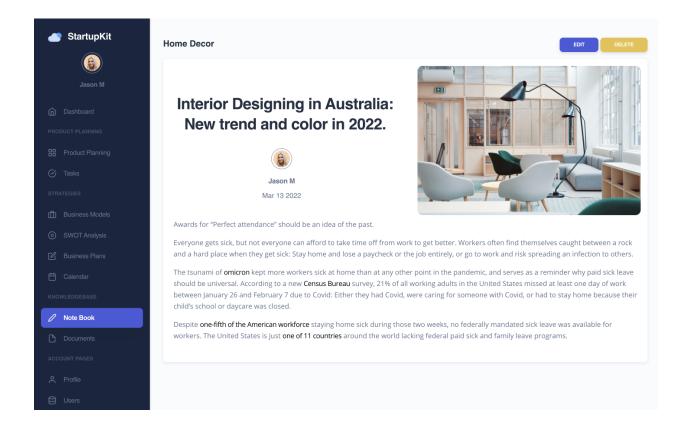
#### **NoteBook**

A habit of note-taking is a great skill. In this software, you can take good notes and write about anything that comes to your mind. This notes system will help your team learn together.



#### How to take notes?

- 1. To take a note, go to NoteBook on the side navigation and click on take new note.
- 2. You can add a cover photo of the note.
- 3. The rich text editor gives you many options to write a note perfectly, such as you can add tables, images, use different colors, highlight lines, underline lines. Etc.
- 4. You can print your note as well.
- 5. After creating the note when you click on read more you can view the note like the following picture.

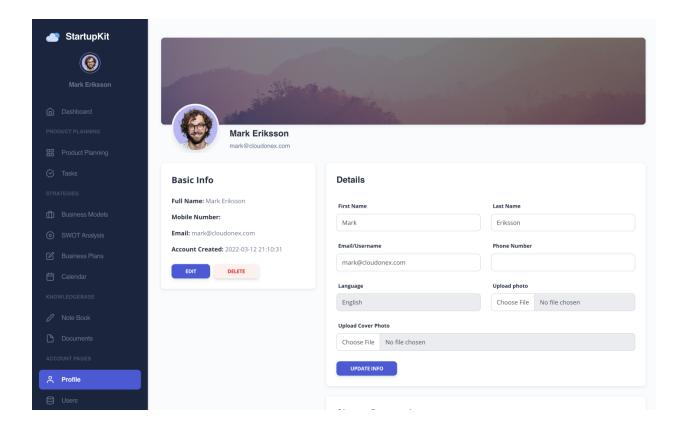


#### **Documents**

You can upload documents here to keep your documents organized and download them whenever you need them.

#### **Profile**

The Profile is your Profile with your general information along with login credentials. You can add a cover photo for your profile as well to the right mood.



# How do I change my password?

The steps are below:

- 1. Go to Profile on the side navigation bar.
- 2. Click on change password from the left navigation.
- 3. Write your old password
- 4. Write a new password.
- 5. Confirm the new password by writing the same new password.

#### Users

You can add as many users as you want.

#### How to add a new user?

The steps are below:

- 1. Click on users from the left navigation bar.
- 2. Click on add a new user from the top right corner.
- 3. Now add a new user and click on save.

# My plan

From Billing your user can subscribe to the plans that the Super Admin created. Users can choose to either pay monthly or yearly. The payment method is stripe.

# **Settings**

From settings, you can change the name of your workspace or can even upload a logo.

# How to change the name of the workspace and upload a logo?

The steps are below:

- 1. Click on Settings on the left navigation bar.
- 2. Here you can change the name of the workspace.
- 3. And upload a logo.

Thank you so much

# CloudOnex team

Have any questions?

Email us at admin@cloudonex.com

To Create a Support Ticket Visit

https://www.cloudonex.com/register/